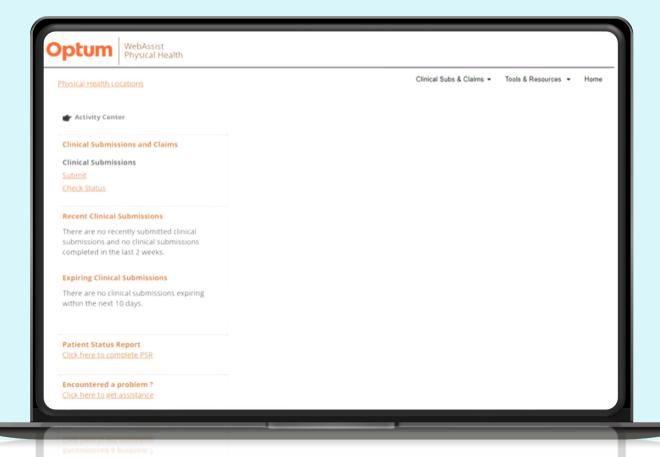
### **Optum**

## Welcome to WebAssist Optum Provider Portal

Discover How to Submit a PSF-750 Online



#### Online Submission of the Patient Summary Form (PSF-750) is Required



The following directions will assist in making the online submission process easy and convenient for you and your staff.



#### Index

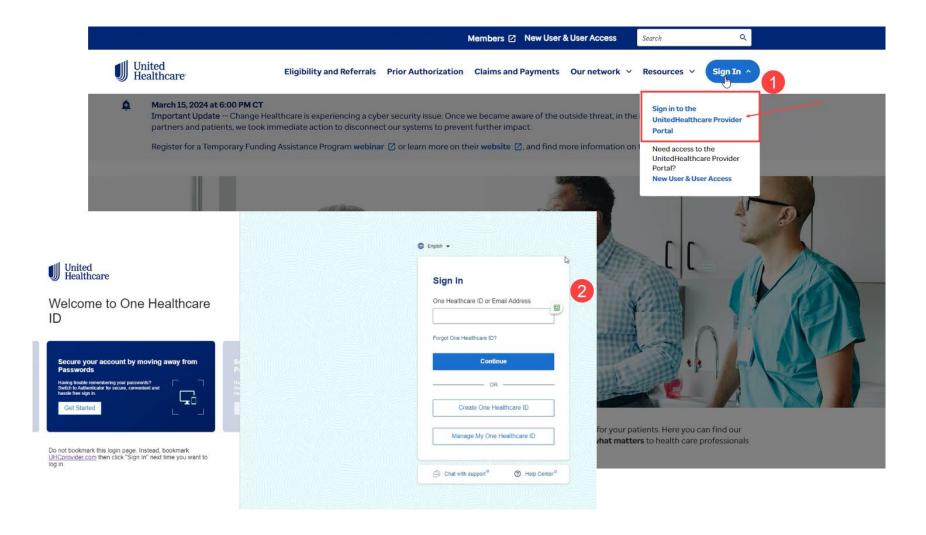


- 4-9 UnitedHealthcare Provider Login Instructions
- 10-11 Determine if Clinical Submission is Required
- 12-19 Enter a PSF-750 Electronically
- **20-21** Administrative Corrections
- 22 Current Functional Measure Score
- **23-24** Submit
- 25 Confirmation Page
- 26-29 Authorization Status Check
- Technical Assistance

#### **UHC Provider Portal - Login**

From uhcprovider.com, click 'Sign in to the UnitedHealthcare Provider Portal'

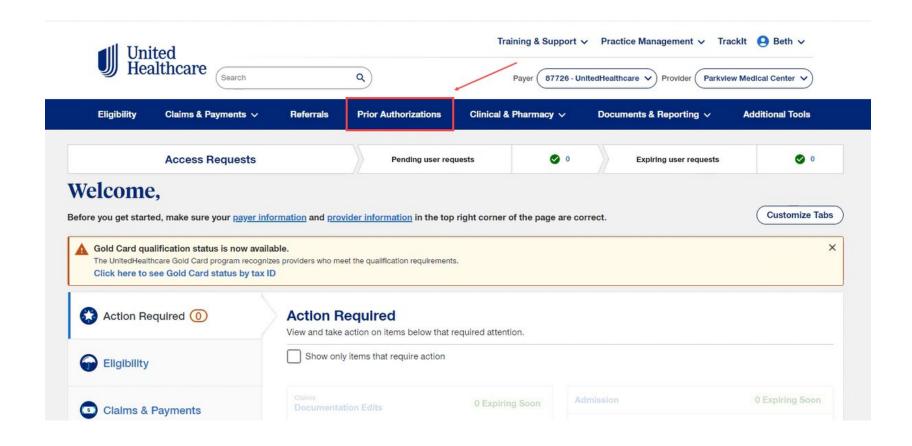
You will then be prompted to sign in using your One Healthcare ID





#### **UHC Provider Portal – Prior Authorizations**

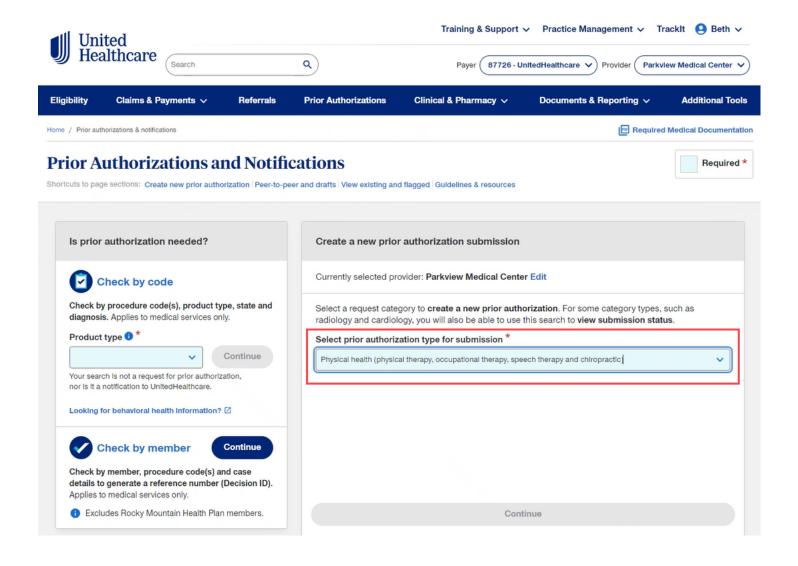
Once logged in, select 'Prior Authorization'





#### **UHC Provider Portal – Prior Authorizations**

From the Select prior authorization type for submission drop down menu choose, 'Physical health (physical therapy, occupational therapy, speech therapy and chiropractic'

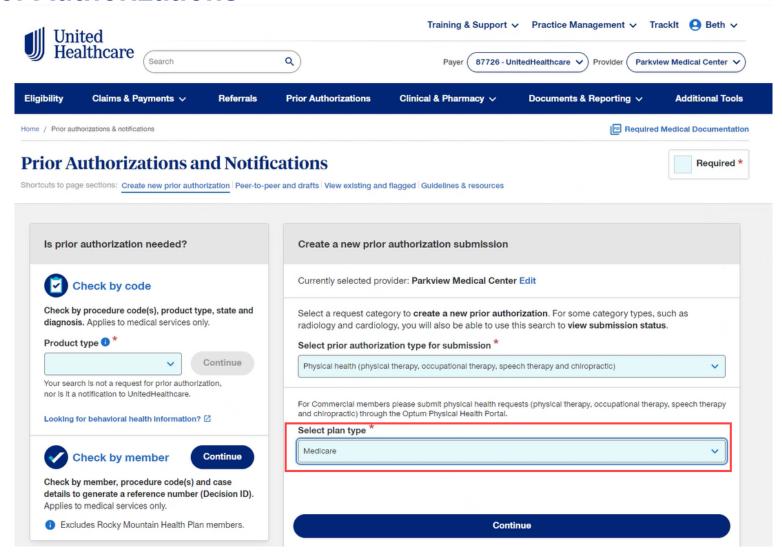




#### **UHC Provider Portal – Prior Authorizations**

Once you've selected 'Physical health (physical therapy, occupational therapy, speech therapy and chiropractic'), from the first drop down menu, you will be prompted to select the plan type.

Select 'Medicare' from the Select plan type drop down menu and click Continue.

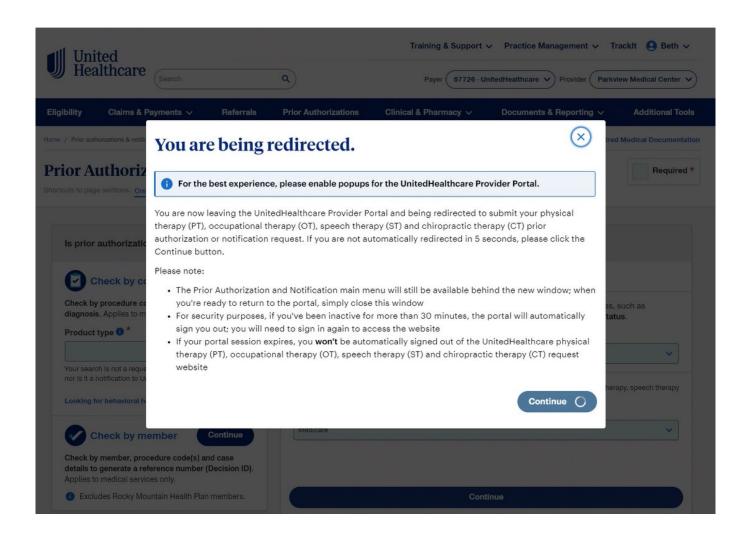




#### **UHC Provider Portal – Redirect Notice**

You will receive a message that you are being redirected.

If you are not automatically redirected in 5 seconds, click the continue button.

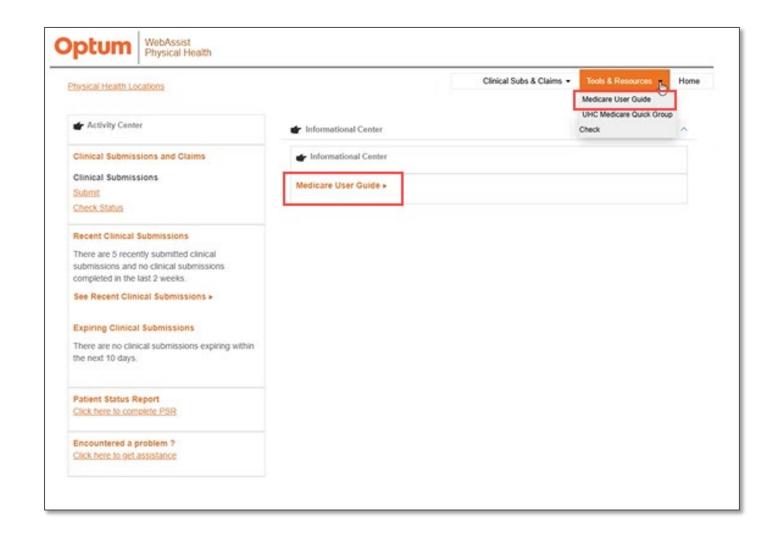




#### **Optum Provider Portal**

Once successfully redirected from the UnitedHealthcare provider portal, you will be presented with the Optum Provider Portal.

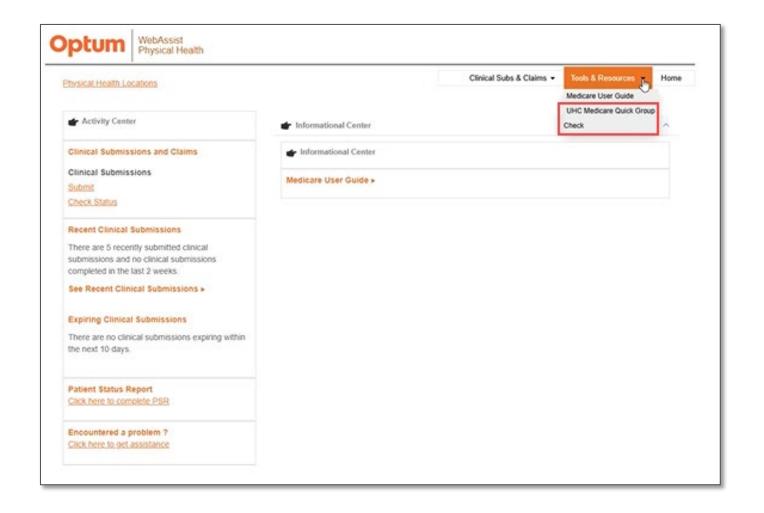
This Medicare User Guide will be available to you, each time you log in.





#### **Determine if Clinical Submission is Required**

To determine if your UnitedHealthcare (UHC) member requires clinical submission, click on the Tools & Resources menu, then click UHC Medicare Quick Group Check.'



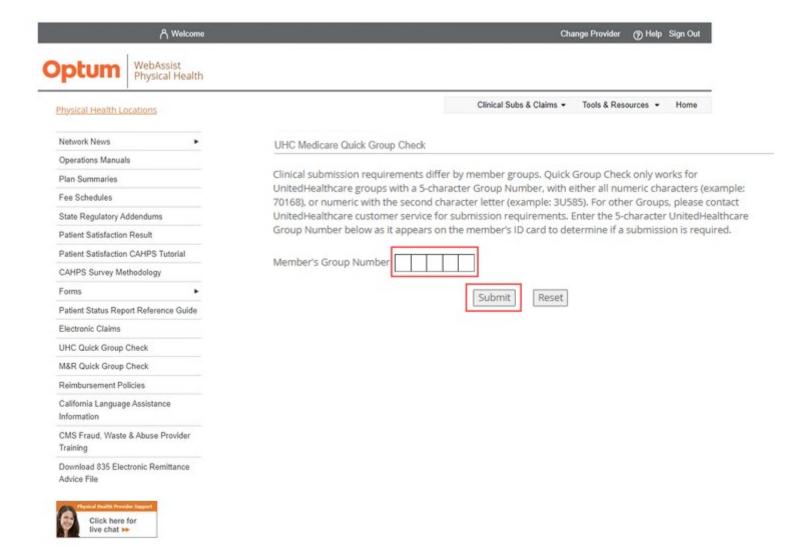


#### **Determine if Clinical Submission is Required**

The UHC Medicare Group Check requires entering the member's group/policy number to verify clinical submission requirements.

Enter the member's group/policy number, then click 'Submit'.

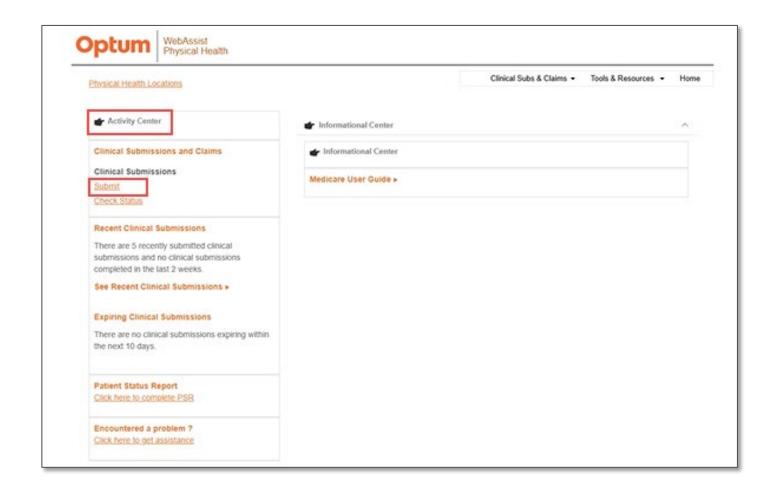
Clinical Submission requirements will be displayed below.





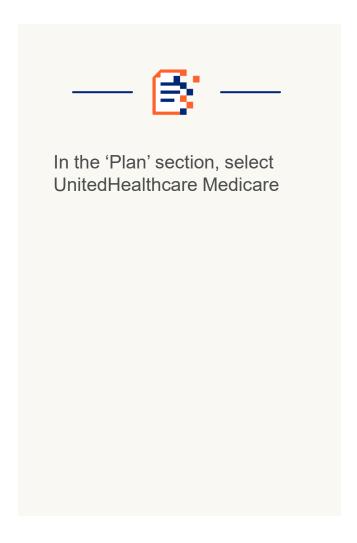
#### **Submit a PSF Electronically**

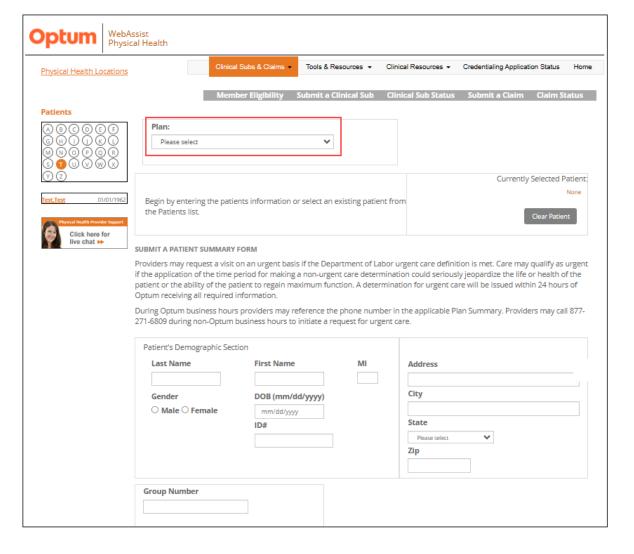
To submit the PSF-750 electronically, in the Activity Center, click 'Submit' under Clinical Submissions.





#### **Submit a PSF Electronically – Patient Information – Plan Name**







13

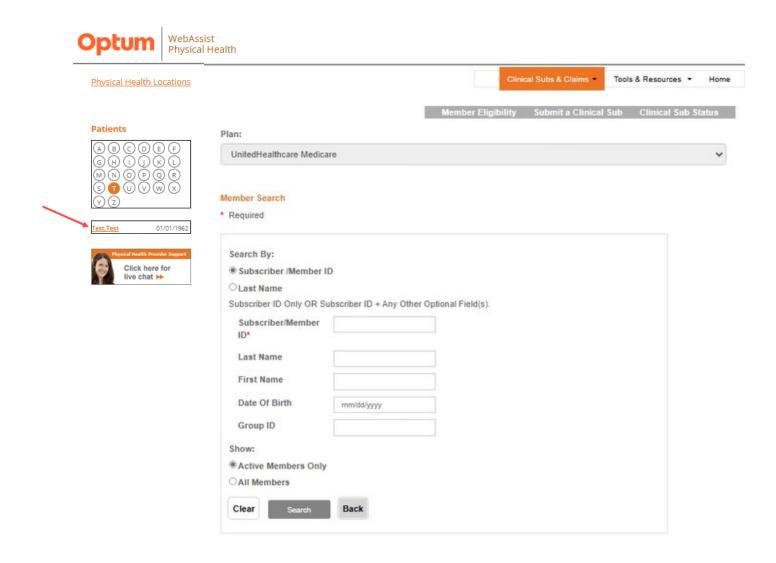
#### **Submit a PSF electronically – Patient Information**

For established patients, pick their name off the patient list, which is in alphabetical order by last name. Their demographics will then populate in the form on the right.

For a new patient, first select the plan name, and then complete the patient demographics section in the blank form.

If you have an established patient who has changed their name, address, or health insurance plan, complete a **new member search.** 

Once the PSF is processed the patient's name with the new information will display on your patient list.

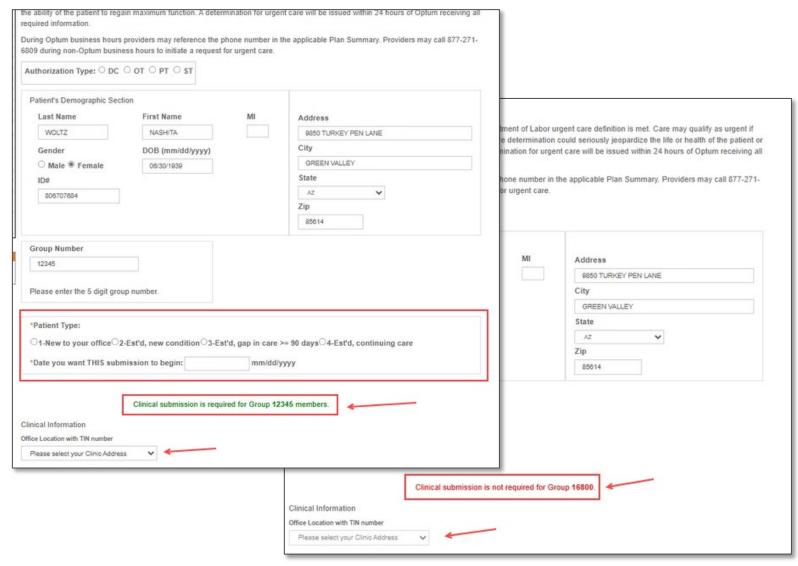




#### **Submit a PSF electronically – Patient Information – Group Number**

After selecting an existing member, or the search returns a member, if the member's group requires submission, you will receive a message that clinical submission is required and will be prompted to complete the Patient Type questions and select the office location for the submission.

If the group does NOT require submission, you will receive a message that clinical submission is not required, and no office locations will populate. You will be unable to move forward with the submission process.



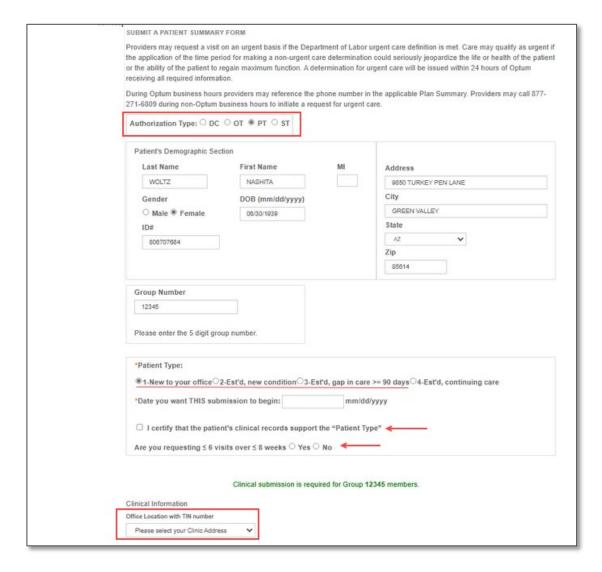


#### **Submit a PSF electronically – Patient Information – Patient Type**

**Enter the Authorization Type** 

If you answer that your patient meets the condition of options 1, 2, or 3, you will need to certify that the patient's clinical records support the "Patient Type" and indicate if you are requesting less than or equal to six visits over less than or equal to eight weeks.

Once complete, select your office location and the remainder of the electronic PSF-750 will display.

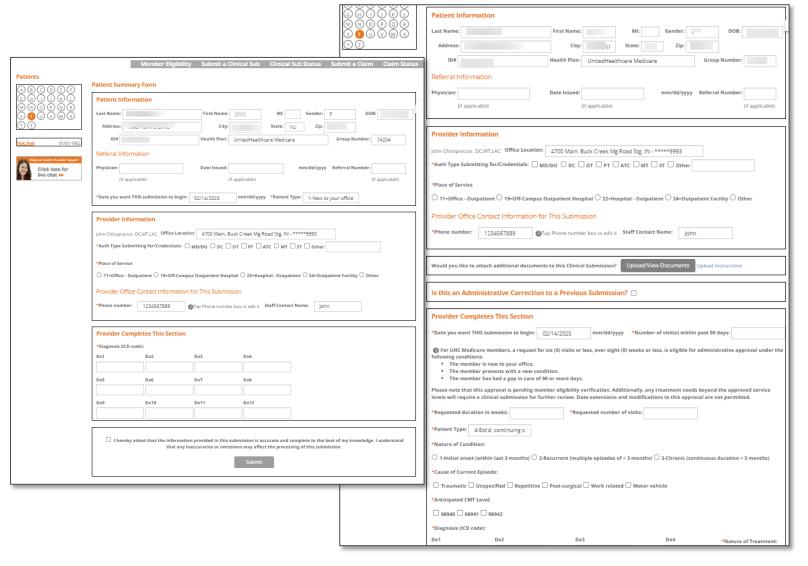




#### **Submit a PSF Electronically – Clinical Information**

Based upon your selections from the previous page, you will be presented with the appropriate intake questions.

Enter all required the clinical information within the electronic form.





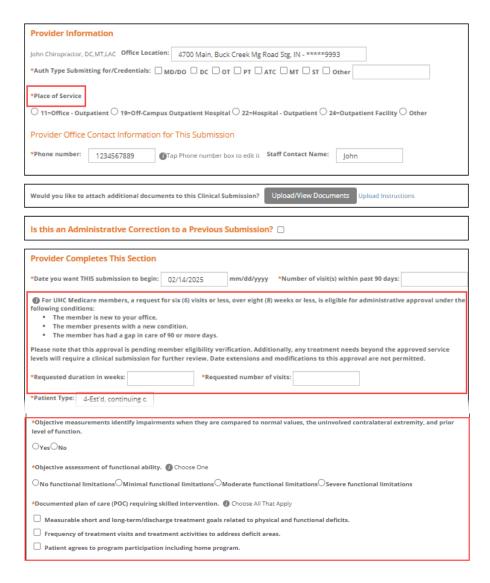
#### **Submit a PSF Electronically – Medicare Plans Only**



When submitting a PSF for a UHC Medicare Advantage Plan or UHC Medicare Solutions (WEST) members, you will be presented with some additional questions, which will not be present for other plans.

The requested duration in weeks should be the **total number of weeks** of this requested treatment plan.

The requested number of visits should be the total number of visits, not the frequency of visits requested per week. (i.e. 2 times per week for 8 weeks, equals 16 visits.)

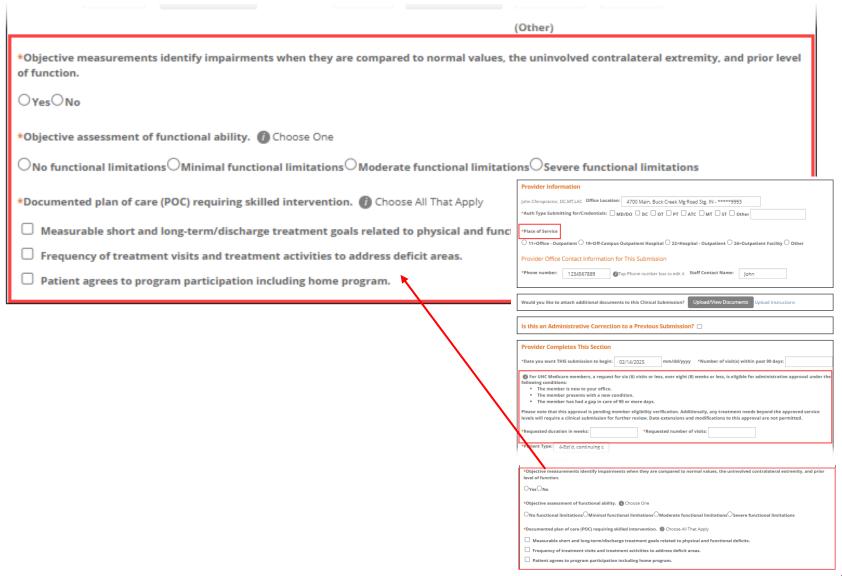




#### **Submit a PSF Electronically – Medicare Plans Only**



Medicare requires some additional questions be answered that are not included in the paper PSF-750.



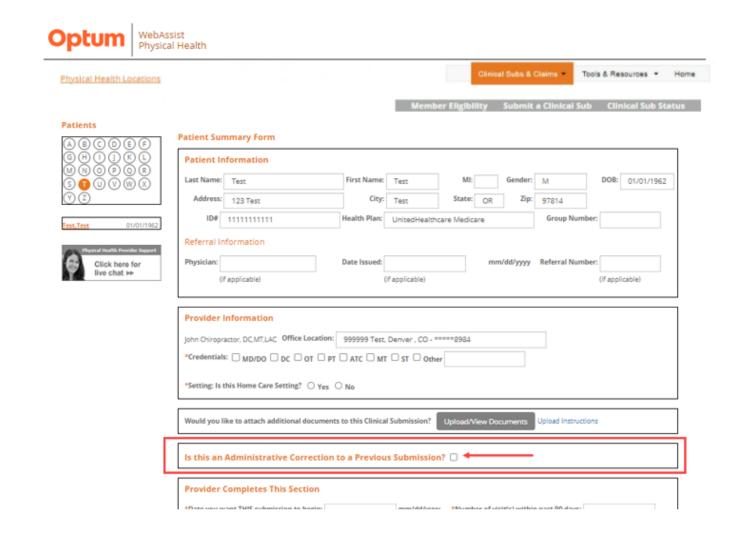


19

#### **Submit a PSF electronically – Administrative Corrections**

If you need to make a change to a previously submitted PSF, either before or after you receive a determination letter, you can do so directly on the site.

Simply pull up a new PSF-750 form, pick your patient or type in the patient's demographics and then click check box for 'Is this an Administrative Correction to a Previous Submission?'

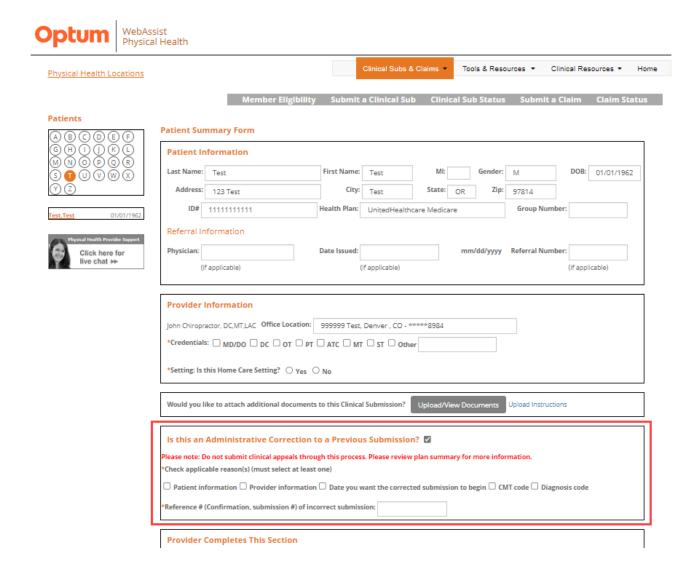




#### **Submit a PSF Electronically – Administrative Corrections**

After clicking the check box, you must select all applicable reasons for the correction.

You must also enter the Portal Confirmation Number (PCN) from the electronic confirmation page, or the submission number from the response letter of the submission you wish to correct.





#### Submit a PSF Electronically – Functional Outcome Measure (FOM) Score

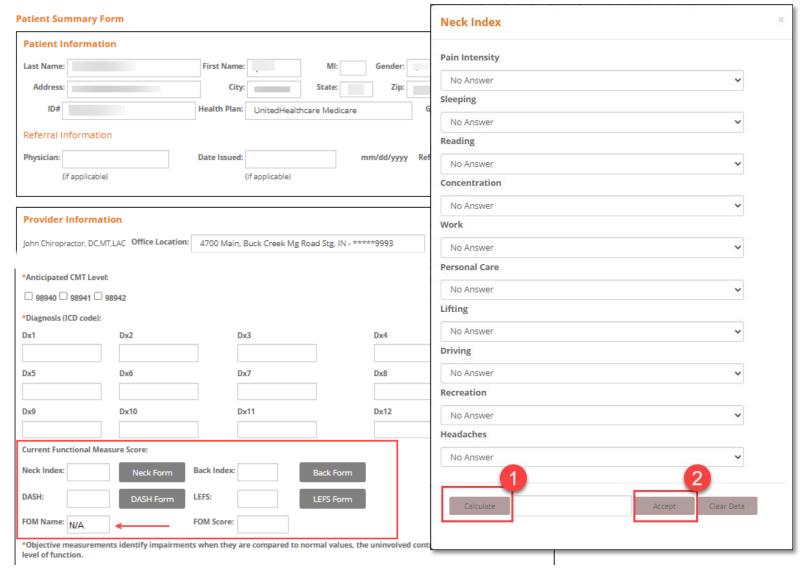
If you have calculated the patient's current FOM, you can enter the score in the space provided.

To calculate a FOM score, click on the form that your patient has completed.

An electronic version of the form will open for you. Once complete, click the Calculate and Accept buttons.

Your score will be placed within the electronic form.

\*If you don't have any functional score to provide, enter N/A in the "FOM Name' field



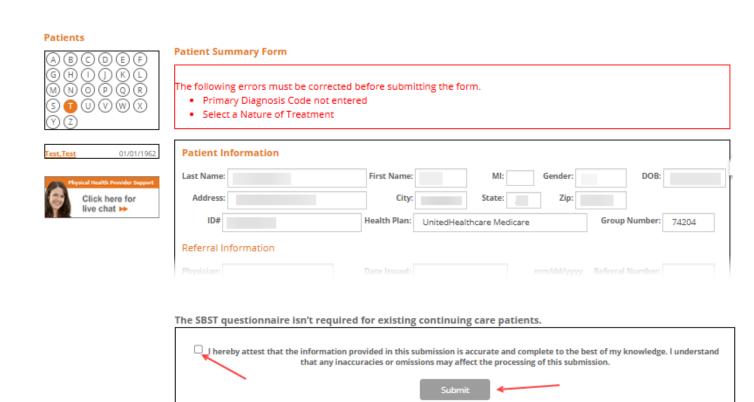


#### **Submit a PSF Electronically – Submit**

When the electronic form is complete, and you have attested that all the information is correct, click the 'Submit' button.

If you have forgotten to fill out any required information the site will prompt you to complete that question.

Once complete, re-attest and click the 'Submit' button.

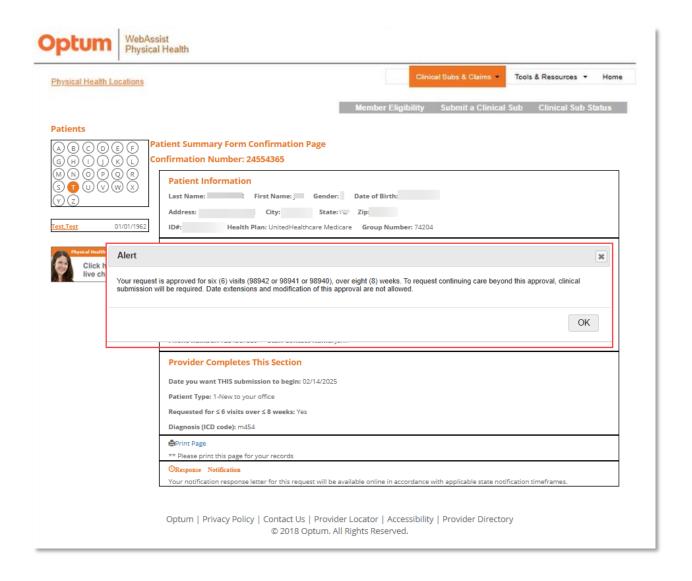




#### **Submit a PSF Electronically – Submit**



Depending upon the information submitted while completing the PSF-750, you may receive a message that your submission has been automatically approved.





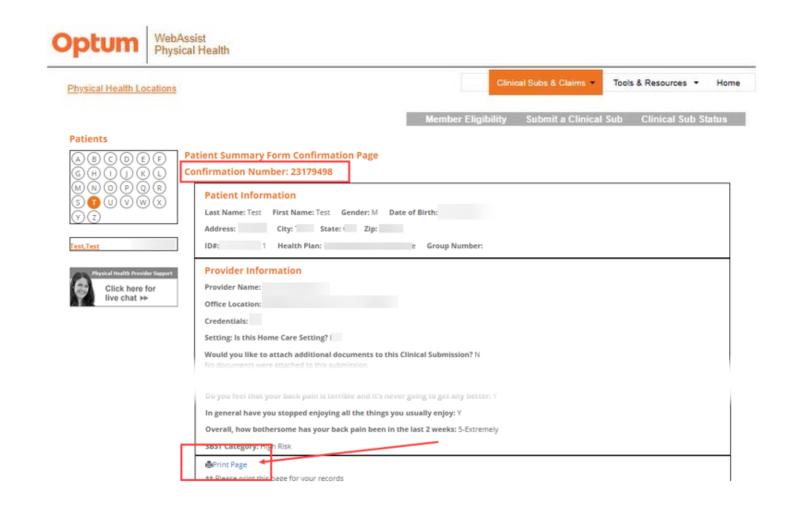
#### **Submit a PSF Electronically – Confirmation Page**

You will then receive a confirmation page that will include the information you submitted electronically on the PSF, along with you Confirmation Number.

You can write this number down as confirmation that we have received your submission or print the page.

If you scroll to the bottom of the Confirmation Page, you will see a 'Print Page' hyperlink.

Once you click this link, you can either download or print this page for your records.

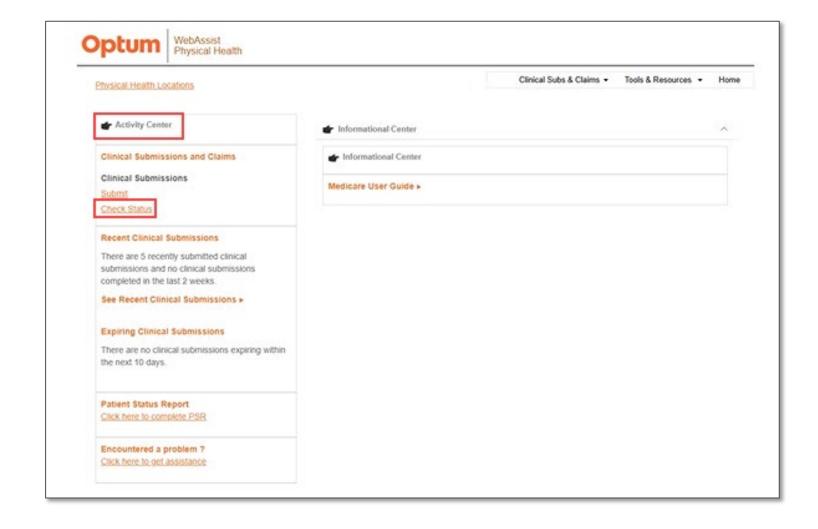




If there are no issues with the submission, it will take 24-48 business hours to process.

If there are any issues with your submission, Optum will contact you via phone or mail.

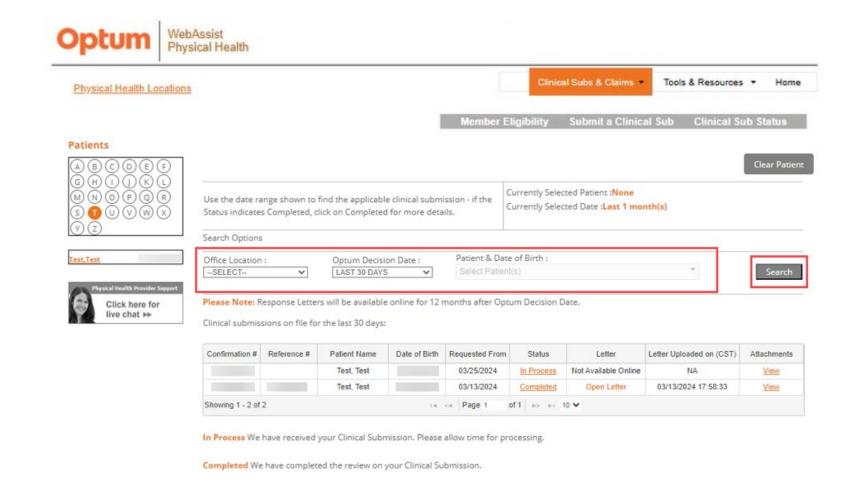
After being redirected to the Optum WebAssist home page from UHC provider.com, you can check the status of your submission. Under the Activity Center, click the 'Check Status' hyperlink under Clinical Submissions.





Upon clicking the 'Check Status' hyperlink under Clinical Submissions, you well be presented with a list of all your recent submissions.

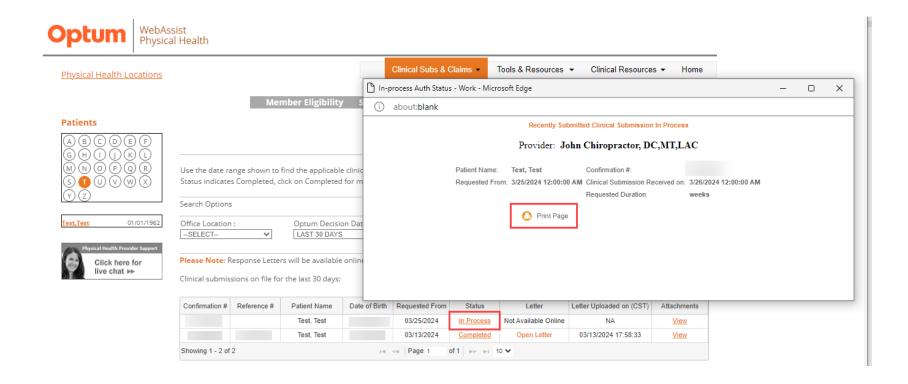
If you chose to narrow your search results by selecting an Office Location, Decision Date, or Patient & Date of Birth information, you will then need to click the 'Search' button to view the results.





To view additional details, you can click the hyperlink within the 'Status' section of the search results.

If a submission is in process, you will receive a short summary page. You can either download or print this page for your records.

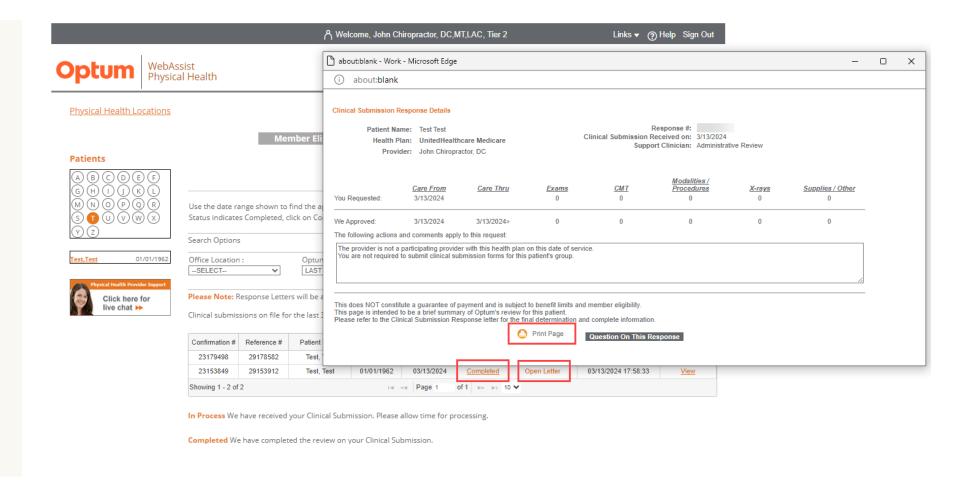




If a submission is completed, you will receive a summary page with important information regarding your submission.

You can either download or print this page for your records.

You can also view the determination letter associated with the notification. This can also be downloaded or printed for your records.

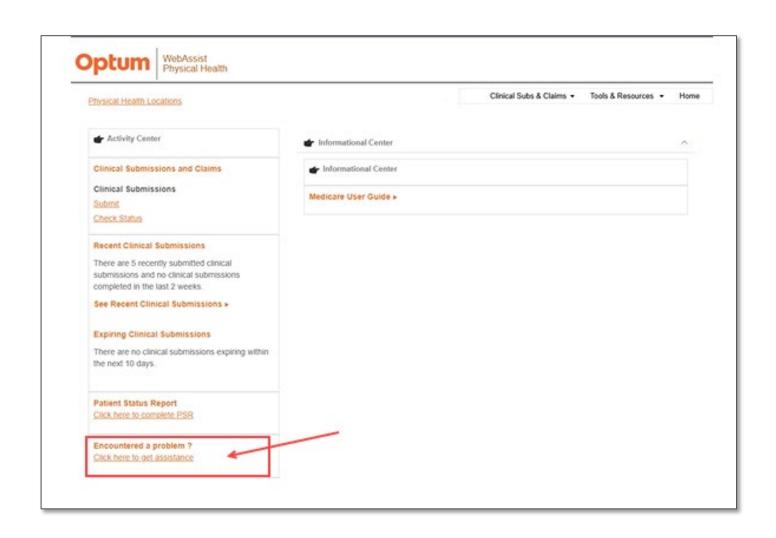




#### **Technical Assistance**

For technical questions, issues, or concerns regarding our website, email us from the home page.

Click the hyperlink under 'Encountered a Problem?' in the Activity Center.





# Optum

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